



Statement of consolidated Financial Results for the quarter and year ended 31st March, 2015

Rs. lakhs

PARTICULARS	THREE MONTHS ENDED (UNREVIEWED/UNAUDITED)			YEAR ENDED (AUDITED)	
	31-MAR-2015	31-DEC-2014	31-MAR-2014	31-MAR-2015	31-MAR-2014
PART I : STATEMENT OF CONSOLIDATED RESULTS					
01. Gross Sales / Income from Operations	19979	18986	18131	80306	70656
Less : Excise Duty	466	196	345	1295	630
Less : Sales Tax	456	363	305	1591	1182
Net Sales / Income from Operations	19057	18427	17481	77420	68844
02. Other Operating Income	1023	1119	899	5107	5045
03. TOTAL INCOME FROM OPERATIONS	20080	19546	18380	82527	73889
04. EXPENDITURE					
a) Cost of materials consumed	6872	6503	5003	16726	16010
b) Purchases of stock-in-trade	-	-	1439	8428	8889
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-1921	-198	-167	-917	-1577
d) Employee benefits expense	3838	3329	3079	13692	11277
e) Depreciation and amortization expense	1280	1218	797	4726	3045
f) Other Expenses	6345	5156	5300	23261	21356
TOTAL EXPENSES	16414	16008	15451	65916	59000
05. Profit / (Loss) from Operations before other income, finance costs and exceptional items	3666	3538	2929	16611	14889
06. Other Income	320	734	996	1491	1671
07. Finance costs	937	851	742	3168	3662
08. Profit / (loss) from ordinary activities after finance costs but before exceptional items	3049	3421	-	14934	12898
09. Exceptional Item	-	1513	-	1513	-
10 Profit / (Loss) from ordinary activities before tax	3049	1908	3183	13421	12898
11. Tax expense, including deferred tax	851	542	634	3512	3087
12. Minority Interest	-129	-68	147	-435	-463
13. Net Profit / Loss (-) from ordinary activities after tax	2327	1434	2402	10344	10274
14 Deferred tax expenses / Reversal	3117	-	-	3117	-
15. Net Profit after deferred tax expenses/Reversal	5444	1434	2402	13461	10274
16. Paid-up Equity Share Capital (each share of Rs. 10/- face value)	3323	3323	3307	3323	3307
17. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				81282	69280
PART II : SELECT INFORMATION					
18. Earnings per share – Basic and diluted EPS before and after extraordinary item (Rs.) – non-annualized	16.41 16.41	4.33 4.33	7.26 7.26	40.64 40.64	32.16 32.16
19 Public Shareholding:					
a) Number of Shares	15,373,985	15,373,985	15,365,107	15,373,985	15,365,107
b) Percentage of Shareholding	46.26	46.26	46.46	46.26	46.46
20. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered – No. of shares		-	-		-
b) Non – encumbered – No. of shares	17,860,864	17,860,864	1,77,07,967	17,860,864	1,77,07,967
Percentage (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
Percentage (as a % of the total share capital of the company)	53.74	53.74	53.54	53.74	53.54

Status of Investor Complaints as at 31st March 2015

Pending as on 01-01-2015	Nil
Received during the quarter	97
Resolved during the quarter	97
Pending as on 31-03-2015	Nil

Dated at Hyderabad, this, the 22nd May 2015
for and on behalf of the Board of Directors,
NATCO Pharma Limited

V.C. Nannapaneni
Chairman & Managing Director

Regd. Office: **NATCO** House, Road # 2, Banjara Hills, **Hyderabad: 500 033.**



Statement of Consolidated Assets and Liabilities (Rs. in lakhs)

Particulars	As at 31-Mar-2015 (Audited)	As at 31-Mar-2014 (Audited)
Equity & Liabilities		
Shareholders' Funds		
a) Share Capital	3323	3307
b) Reserves & Surplus	81282	69280
Sub-total : Shareholders' funds	84605	72587
c) Minority Interest	503	688
Non-current liabilities		
a) Long term borrowings	9702	9549
b) Deferred tax liabilities (net)	1189	4305
c) Other long-term liabilities	83	104
d) Long term provisions	950	1109
Sub-total : Non-current Liabilities	11924	15067
Current Liabilities		
a) Short term borrowings	16854	9863
b) Trade payables	12530	10979
c) Other current liabilities	11856	10218
d) Short-term provisions	133	168
Sub-total : Current Liabilities	41373	31228
TOTAL – EQUITY AND LIABILITIES	138405	119571
Assets		
Non-current Assets		
a) Fixed Assets		
- Tangible Assets	66403	61274
- Intangible Assets	4595	3200
b) Capital work-in-progress	12896	12377
c) Non-current investments	157	157
d) Long term loans and advances	5703	5425
e) Other non-current assets	354	324
Sub-total : Non-current Assets	90108	82757
Current Assets		
a) Current Investments	12	32
b) Inventories	22000	18113
c) Trade receivables	19243	11880
d) Cash and cash equivalents	1336	1105
e) Short term loans and advances	5515	5432
f) Other current assets	191	252
Sub-total : Current Assets	48297	36814
TOTAL – ASSETS	138405	119571