

Statement of stand-alone Financial Results for the quarter ended 30th June, 2014

Rs. lakhs

| PART I : STATEMENT OF STAND-ALONE RESULTS | | | | |
|--|-------------------------|---------------------------|-------------------------|-------------------------|
| PARTICULARS | THREE MONTHS ENDED | | | YEAR ENDED (AUDITED) |
| | 30-JUN-2014 REVIEWED | 31-MAR-2014 UN-AUDITED | 30-JUN-2013 REVIEWED | 31-MAR-2014 |
| 01. Gross Sales / Income from Operations | 17074 | 15090 | 14254 | 59710 |
| Less : Excise Duty | 466 | 345 | 291 | 1332 |
| Less : Sales Tax | 408 | 306 | 278 | 1174 |
| Net Sales / Income from Operations | 16200 | 14439 | 13685 | 57204 |
| 02. Other Operating Income | 1948 | 884 | 797 | 5029 |
| 03. TOTAL INCOME FROM OPERATIONS | 18148 | 15323 | 14482 | 62233 |
| 04. EXPENDITURE | | | | |
| a) Cost of materials consumed | 3892 | 4558 | 3871 | 16670 |
| ., | | | | |
| b) Purchases of stock-in-trade | - | - | <u>-</u> | - |
| c) Changes in inventories of finished goods, work-in- progress and stock-in-trade | 477 | -187 | -275 | -1597 |
| . • | 2715 | 2512 | 2205 | 9422 |
| d) Employee benefits expense | | | | |
| e) Depreciation and amortization expense | 1019 | 696 | 641 | 2679 |
| f) Other Expenses | 5008 | 4776 | 4172 | 19080 |
| TOTAL EXPENSES | 13111 | 12355 | 10614 | 46254 |
| 05. Profit / (Loss) from Operations before other income, | 5037 | 2968 | 3868 | 15979 |
| finance costs and exceptional items | | | | |
| 06. Other Income | 88 | 939 | 350 | 1571 |
| 07. Finance costs | 636 | 614 | 958 | 3405 |
| 08. Profit / (Loss) from ordinary activities before tax | 4489 | 3293 | 3260 | 14145 |
| 09. Tax expense, including deferred tax | 848 | 659 | 986 | 3126 |
| 10. Net Profit / Loss (-) from ordinary activities after tax | 3641 | 2634 | 2274 | 11019 |
| 11. Paid-up Equity Share Capital (each share of Rs. 10/-face value) | 3307 | 3307 | 3137 | 3307 |
| 12. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year | | | | 69983 |
| 13. Earnings per share – Basic and diluted EPS before | 11.01 | 7.96 | 7.25 | 34.49 |
| and after extraordinary item (Rs.) – non-annualized | 11.01 | 7.96 | 7.25 | 34.49 |
| PART II : SELECT INFORMATION | | | | |
| 14. Public Shareholding: | | | | |
| a) Number of Shares | 15,373,943 | 15,365,107 | 13,607,593 | 15,365,107 |
| b) Percentage of Shareholding | 46.48 | 46.46 | 43.37 | 46.46 |
| 15. Promoters and Promoter Group Shareholding a) Pledged / Encumbered – | - | - | | - |
| b) Non – encumbered – No. of shares Percentage (as a % of the total shareholding of | 17,699,131 100 | 17,707,967 100 | 17,765,481 100.00 | 17707967 100 |
| promoter and promoter group) | | | | |
| Percentage (as a % of the total share capital of the company) | 53.52 | 53.54 | 56.63 | 53.54 |

Dated at Hyderabad, this, the 12th day of August, 2014. for and on behalf of the Board of Directors, *NATCO* Pharma Limited

V.C. Nannapaneni Chairman & Managing Director

Status of Investor Complaints as at 30th June, 2014

Pending as on 01-04-2014 Received during the quarter Resolved during the quarter Pending as on 30-06-2014 Nil 61 Nil

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