



Un-audited Financial Results for the three months ended 30th June, 2011

Rs. lakhs

	THREE MONTHS ENDED 30 TH JUNE, 2011 (REVIEWED)	CORRESPONDING THREE MONTHS ENDED 30 TH JUNE, 2010 IN THE PREVIOUS YEAR (UN-AUDITED)	PREVIOUS ACCOUNTING YEAR 31-03-2011 (AUDITED)
01. Net Sales / Income from Operations (including Sales Tax)	9484	8419	33826
02. Other Income (attributable to operations)	702	590	3348
03. TOTAL INCOME	10186	9009	37174
04. EXPENDITURE			
a) Increase / Decrease in Stock-in-Trade and work-in-progress	-68	-231	-1148
b) Consumption of Raw Materials	3008	2612	9742
c) Purchase of traded goods	341	358	1672
d) Employees Cost	1456	1274	5112
e) Depreciation	378	328	1435
f) Other Expenditure	2924	2968	12616
g) TOTAL	8039	7309	29429
05. Profit from operations, before other income, interest	2147	1700	7745
06. Other Income	105	33	72
07. Interest	530	343	1419
08. Profit / Loss (-) from ordinary activities before tax	1722	1390	6398
09. Tax expense, including deferred tax	345	346	1186
10. Net Profit / Loss (-) from ordinary activities after tax	1377	1044	5212
11. Paid-up Equity Share Capital (each share of Rs. 10/-)	2815	2815	2815
12. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year			31876
13. Earnings per share			
Basic and diluted EPS	4.89	3.71	18.52
a) before extraordinary items	4.89	3.71	18.52
b) after extraordinary items			
14. Public Shareholding:			
a) Number of Shares	10,448,455	10,530,255	10,459,455
b) Percentage of Shareholding	37.12	37.41	37.16
15. Promoters and Promoter Group Shareholding			
a) Pledged / Encumbered – No. of shares	1,050,000	1,050,000	1,050,000
Percentage (as a % of the total shareholding of promoter and promoter group)	5.93	5.96	5.94
Percentage (as a % of the total share capital of the company)	3.73	3.73	3.73
b) Non – encumbered – No. of shares			
Percentage (as a % of the total shareholding of promoter and promoter group)	16,649,497	16,567,697	16,638,497
Percentage (as a % of the total share capital of the company)	94.07	94.04	94.06
	59.15	58.86	59.11

The above un-audited financial results for the three months ended on 30th June, 2011 were considered and taken on record by the Board of Directors at a meeting held at Hyderabad, on Friday, the 12th August, 2011. The net sales /income from operations include sales tax of Rs. 202.22 lakhs, Rs. 208.47 lakhs and Rs. 853.85 lakhs respectively for the quarter ended on 30th June, 2011, 30th June, 2010 and for the year ended on 31st March, 2011. There are no exceptional and extraordinary items to be reported for the period under review. In respect of matters referred to in the Limited Review Report by the auditors relating to non-accounting of Minimum Alternate Tax credit amounting to Rs. 3116.96 lakhs, the company review the position at the end of the year financial year ending March, 2012. Figures for the previous period(s) have been re-arranged / re-grouped wherever necessary.

Dated at Hyderabad, this, the 12th day of August, 2011.

for and on behalf of the Board of Directors,
NATCO Pharma Limited

V.C. Nannapaneni
Chairman & Managing Director

Status of Investor Complaints as at 30th June, 2011

Pending as on 01-04-2011	Nil
Received during the quarter	46
Resolved during the quarter	46
Pending as on 30-06-2011	Nil



Un-audited Financial Results (consolidated) for the three months ended 30th June, 2011

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	THREE MONTHS ENDED 30 TH JUNE, 2011	CORRESPONDING THREE MONTHS ENDED 30 TH JUNE, 2010 IN THE PREVIOUS YEAR	PREVIOUS ACCOUNTING YEAR 31-03-2011 (AUDITED)
01. Net Sales / Income from Operations (including Sales Tax)	11599	11607	44943
02. Other Income (attributable to operations)	701	598	3364
03. TOTAL INCOME	12300	12205	48307
04. EXPENDITURE			
a) Increase / Decrease in Stock-in-Trade and work-in-progress	-68	-231	-1148
b) Consumption of Raw Materials	4410	5169	18276
c) Purchase of traded goods	341	358	1672
d) Employees Cost	1847	1608	6407
e) Depreciation	402	343	1474
f) Other Expenditure	3161	3225	13657
g) TOTAL	10093	10472	40338
05. Profit from operations before other income, interest	2207	1733	7969
06. Other Income	117	33	135
07. Interest	548	368	1576
08. Less : Minority Interest	-29	-19	-144
09. Profit / Loss (-) from ordinary activities before tax, after minority interest	1805	1417	6672
10. Tax expense	402	358	1321
11. Net Profit / Loss (-) from ordinary activities after tax	1403	1059	5351
12. Paid-up Equity Share Capital (each share of Rs. 10/- each)	2815	2815	2815
13. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year			32429
14. Earnings per share			
Basic and diluted EPS	4.98	3.76	19.01
a) before extraordinary items	4.98	3.76	19.01
b) after extraordinary items			
15. Public Shareholding:			
a) Number of Shares	10,448,455	10,530,255	10,459,455
b) Percentage of Shareholding	37.12	37.41	37.16
16. Promoters and Promoter Group Shareholding			
a) Pledged / Encumbered – No. of shares	1,050,000	1,050,000	1,050,000
Percentage (as a % of the total shareholding of promoter and promoter group)	5.93	5.96	5.94
Percentage (as a % of the total share capital of the company)	3.73	3.73	3.73
b) Non – encumbered – No. of shares	16,649,497	16,567,697	16,638,497
Percentage (as a % of the total shareholding of promoter and promoter group)	94.07	94.04	94.06
Percentage (as a % of the total share capital of the company)	59.15	58.86	59.11

The above un-audited consolidated financial results for the three months ended on 30th June, 2011 were considered and taken on record by the Board of Directors at a meeting held at Hyderabad, on Friday, the 12th August, 2011. The stand-alone results are available on the company's website www.natcopharma.co.in as well as at the Registered Office of the Company.

Dated at Hyderabad, this, the 12th day of August, 2011.

for and on behalf of the Board of Directors,
NATCO Pharma Limited

V.C. Nannapaneni
Chairman & Managing Director

Status of Investor Complaints as at 30th June, 2011

Pending as on 01-04-2011	Nil
Received during the quarter	46
Resolved during the quarter	46
Pending as on 30-06-2011	Nil



Report of segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement, for the quarter ended on 30th June, 2011

Rs. lakhs

Particulars	Three months ended on 30 th June, 2011 (un-audited)	Three months ended on 30 th June, 2010 (un-audited)	Previous accounting year 2010-11 (audited)
1. Segment Revenue (net sales / income, including Sales Tax)			
a) Bulk Chemicals	4518	2913	12012
b) Formulations	5620	5870	23211
c) Job Work	230	203	1098
d) Unallocated (Others)	212	354	2203
Total	10580	9340	38524
Less : Inter-segment Revenue	289	298	1350
Net Sales / Income from Operations	10291	9042	37174
2. Segment Results : Profit (+) / Loss (-) before tax and interest			
a) Bulk Chemicals	783	275	1458
b) Formulations	2212	2223	11001
c) Job Work	189	165	872
d) Unallocated (Others)	-932	-930	-5513
Total	2252	1733	7818
Less : Interest	530	343	1420
Total Profit before Tax	1722	1390	6398
3. Capital Employed (Segment Assets - Segment Liabilities)			
a) Bulk Chemicals	23141	16012	15055
b) Formulations	22320	18259	23390
c) Job Work	277	310	216
d) Unallocated (Others)	-9902	-3393	-3971
Total	35836	31188	34690

The above report of segment-wise revenue, results and capital employed for the three months ended on 30th June, 2011 was considered and taken on record by the Board of Directors at a meeting held at Hyderabad, on Friday, the 12th August, 2011.

Dated at Hyderabad, this, the 12th August, 2011.

for and on behalf of the Board of Directors,
NATCO Pharma Limited,

V.C. Nannapaneni
Chairman & Managing Director

NATCO Pharma Limited
Regd. Office : NATCO House,
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